## Factor 1: Assisting patients/families to select a personal clinician and documenting the selection in practice records

In Partner, a patient's primary care physician is documented within patient demographics in a field labeled "Physician." This field contains a list of all clinicians at the practice. Only one clinician can and should be chosen for each patient.

Pat PCC: 29	74	Patient Edi	tor	I	Page 1 of 4
First Name:	Pebbles			Born: Dec	11, 1997
Last Name:	Flinstone			_	rs, 11 mo
Physician:	James Davidson, M.D			Sex: Fema	le
Status:	Chronic				
	patient prima				
SSN:	clinician/prov	IUCI	me: Rubble		
School:	_	Chart	; <b>#:</b> 09533		
	nt Lives With:		Send Bill		
	Flinstone (#1509)			1 To: nstone (#1674)	
Addr: 1862	· · · · · · · · · · · · · · · · · · ·		479 Cocoa		
Addr:	MIRY Way		473 00002	AVenue	
City: Winoc	ski		Plymouth		
State VT	Zip Code: 0540	4	VT	Zip Code: 05	056
	-			-	
Home Phone:	802-987-6578	Relati	on to Bill Pa	ayer: Child	
Work Phone:	802-784-8287	Da	te of Last Vi	isit: Jan 25,	2009
Cell Phone:	802-878-9892			ical: Jan 25,	
Emg Phone:		Date Due f	or Next Physi	ical: Jan 23,	2011
	dit Imms Rea	ssion	Patient Pati	ient Edit	
Satte		ount	History Form		

A PCC EHR user can also see the patient's primary care clinician when searching for patients:

000	sales-dem	10–6.18.1 [Running]		
💃 PCC EHR				_ 8 ×
File Edit Reports Tools Help				
PCC EHR		Patient I	Finder	
	Search Results for Name: pebble			
FIND	Last First DOB/Sex	PCC # PCP Patie	ent Flags	
	Flintstone Pebbles 09/24/03 F	3336 Williams Adopt	ption, Billing Problem	
		patient primary care		
		clinician/provider		
	pebbles	Find	Add Phone Note	Open Chart
			I	Logged In: pcc
start				09:03AM
			😫 🕢 🖉 🗖 🛄 🛄 (	🔊 💌 Left 🕷 🛛

and when viewing a patient's chart:

PCC EHR	Medical Summary	Pebbles Flint	stone 1	0 yrs, 1 mo	9/24/03	F
FIND	Recent and Upcoming Ap	pointments				
	Last Visit: 09	9/15/13 (8w 4d ago) Dr. V	Villiams			
Pebbles Flintst PCC# 333	Diagnosis: Pr	neumonia				
Medical Summary	Last Physical: 10	0/01/12 (1y 1m ago)				
Recent and Upcoming	Next Physical Due: 10	0/07/13 (5w 3d overdue)		patient's p	rimary	
Patient Demographics Scheduled Appointments: none				care provider/		
Siblings	Patient Demographics		clinician			
Reminders						
Problem List	Pebbles Flintstone		Patient Info			
Allergies	Date of Birth: 09/24/03 Sex: Female		Patient Flags: PCP:	Adoption, Billing Pr Mark Williams, M.D		
PCC eRx Allergies			SSN:	828-74-6104		
	Race, Ethnicity, and Prefer	red Language	School:	Bedrock Central		
Medication History	Race: White Ethnicity: Not Hispanic	or Lating	Alt Name:	Rubble		
Medical History	Pref. Language: English	or Launo	Chart #:	2755		
Family History	rich Language. English					
Social History	Siblings					
Confidential Notes	Open Chart Dino Flintstone	4 yrs, 3 mos 08/02/09 M				
Demographics		· · · · · · · · · · · · · · · · · · ·				
	Reminders Modified 10/14	/13				
History	Headed to regional soccer cha	mpionships 10/11.				
	Last best friend to a printer the	d bourse fire in 12/10				
	Lost best friend to a neigborhoo	ou nouse me in 12/10.				
Create Minit	E dik	Add Di	one Note			
Create Visit	Edit	Add Pr		Close Save	Save + E	:xn

When scheduling in Partner, a user is presented with the patient's primary care clinician on file before searching for an available appointment:

SAM Search Criteria						
Name	Visit Reason			ovider	Mins L	
X Pebbles Flinstone	Sick Call		W Dr.	. Williams	15.0 0	
Time Frame: today				ient's primary vider/clinician		
PATIENT: Pebbles Flinsto				LAST PHYS	: 01/25/09	
DOB: 12/11/1997	CUST STATUS:			NEXT APPT	:	
AGE: 15 yrs, 11 mos	GUAR STATUS:	Budget				
CUST: Wilma Flinstone 1862 Milky Way Winooski, VT 0540			Flinston Occa Ave outh, VT	enue		
H: 802-987-6578 PERS E W: 802-784-8287 INS E				PERS BAL: INS BAL:	•	
PRI: Keystone HealthPlan SEC:	\$0/0 CHI CERT: Y CERT:	WH199744935	00	GRP: MOY20 GRP:	5	
School:		SSN:				
Alt Name: Rubble		Chart #: 09	533			
MISS: 1		ANC: 6 (08/	19/08, I	Pebbles, Fl		
Schedule Inquire Fi	nd	Relation	graphics		Clear	

This allows the user to easily confirm the patient's primary care clinician at the time of scheduling and search for availability for this clinician before any others.